

PENSION SYSTEM RESUMPTION (PSR) PROJECT MATRIX
AUGUST STATUS REPORT
September 14, 2011

Board Assignment Status

Assignment Date	Request / Subject	Due Date	Status / Completed Date

Other Items of Interest

Item of Interest	Status / Completed Date
PSR/ETM/PERT	<p>1. The final readiness checkpoint to proceed with the launch of the new myCalPERS system was successfully passed on August 30. The Team assessed test results against legacy production reports, along with the quality thresholds required for data conversion, Customer Acceptance Testing scripts, and remaining defects. The implementation risks were determined to be within expectations for a new system of this size. As a result, the governance and executive leadership team made the decision to move ahead into the system conversion window where launch preparations will be finalized for September 19.</p> <p>2. Due to the Project's multi-release implementation strategy, the new system will not deliver all of the critical functions that were originally planned at Initial Launch. The Team is finalizing plans to begin a series of minor and major enhancement releases shortly after Initial Launch which will extend throughout the next calendar year. CalPERS will see immediate benefits from implementing Release One, including consolidated access to information to better serve the employer and member community, data validation at time of entry, and the resolution of historical data problems.</p> <p>3. With approval to launch in September, the Team is now focused on system conversion and implementation activities. The final 'dry run' of conversion from CalPERS legacy systems completed at the end of August. Preliminary data certification also completed, with final adjustments for system conversion in progress. Additionally, the application code is now frozen, with adjustment capacity to address last-minute conversion issues. Finally, the cutover activities schedule and support plans have been finalized and are ready for execution starting September 2.</p> <p>4. Even with the Team's focus on system conversion activities, the Team continues to resolve high-priority defects to expedite post Launch improvements. Additionally, the Team is actively engaged with program leadership to prioritize enhancements to be included in planned future releases.</p>

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PSR/ETM/PERT (continued)	<p>5. Instructor-led training for Headquarters and Regional Office staff continues through Launch. As of August 19, 416 classes have been delivered representing over 5,700 total enrollments completed by the enterprise with attendance rates exceeding 92%. In addition, infrequent users of the system are taking advantage of web-based training.</p> <p>6. Approximately 90% of the high priority workarounds needed for Launch are either complete or in progress, exhibiting a marked improvement in Staff Readiness. The remaining 10% are on target to complete by mid September and will be included in final staff readiness activities scheduled for the week prior to Launch.</p> <p>7. PERT continues with the mylCalPERS system training for Employers using the three Instructor-led training, computer-based and webinar training methods. As of August 24, 4,289 of the individuals representing 1,787 Employers have registered to attend mylCalPERS system training with 47% of approximately 2,400 Employers having completed their training requirements. Over 82% of Employers who attended training have responded that they agree or strongly agree that they will be able to use the new mylCalPERS system.</p> <p>8. PERT continues to assist File Reporting Business Partners in testing their XML files in the Business Partner Readiness environment. The Team anticipates the volume of testing partners to continue to increase as Launch approaches.</p>